

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning **OCT 1, 2019**, and ending **SEP 30, 2020**

Name of foundation THE GROVE FOUNDATION		A Employer identification number 77-0108124
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 1667	Room/suite	B Telephone number 650-523-1300
City or town, state or province, country, and ZIP or foreign postal code LOS ALTOS, CA 94023-1667		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 131,681,005.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	25,870,705.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,495,675.	1,495,675.		STATEMENT 1
	4 Dividends and interest from securities	503,127.	631,889.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,173,947.			
	b Gross sales price for all assets on line 6a	56,284,074.			
	7 Capital gain net income (from Part IV, line 2)		5,282,922.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	17,295.	-143,451.		STATEMENT 3	
12 Total. Add lines 1 through 11	30,060,749.	7,267,035.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	20,942.	9,635.		11,307.
	b Accounting fees STMT 5	37,884.	3,788.		34,096.
	c Other professional fees STMT 6	357,516.	324,027.		33,489.
	17 Interest				
	18 Taxes STMT 7	141,000.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	10,545.	0.		10,545.
	22 Printing and publications	35.	0.		35.
	23 Other expenses STMT 8	76,548.	0.		76,548.
	24 Total operating and administrative expenses. Add lines 13 through 23	644,470.	337,450.		166,020.
	25 Contributions, gifts, grants paid	19,656,500.			22,449,000.
26 Total expenses and disbursements. Add lines 24 and 25	20,300,970.	337,450.		22,615,020.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	9,759,779.				
b Net investment income (if negative, enter -0-)		6,929,585.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	44,139,494.	50,255,693.	50,255,693.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable	40,000.				
		Less: allowance for doubtful accounts	0.	40,000.	40,000.	40,000.	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations	STMT 10	44,179,486.	42,767,913.	42,767,913.	
	b	Investments - corporate stock	STMT 11	6,921,698.	4,713,120.	4,713,120.	
	c	Investments - corporate bonds	STMT 12	9,455,446.	12,090,848.	12,090,848.	
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 13	8,617,288.	9,878,053.	16,460,557.		
14	Land, buildings, and equipment: basis						
	Less: accumulated depreciation						
15	Other assets (describe)	STATEMENT 14)	4,754,223.	5,352,874.	5,352,874.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		118,107,635.	125,098,501.	131,681,005.		
Liabilities	17	Accounts payable and accrued expenses	51,939.	781.			
	18	Grants payable	6,110,000.	1,525,000.			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)		6,161,939.	1,525,781.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions		111,645,696.	123,572,720.		
	25	Net assets with donor restrictions		300,000.	0.		
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances		111,945,696.	123,572,720.		
30	Total liabilities and net assets/fund balances		118,107,635.	125,098,501.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	111,945,696.
2	Enter amount from Part I, line 27a	2	9,759,779.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 9	3	1,867,245.
4	Add lines 1, 2, and 3	4	123,572,720.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	123,572,720.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b NINETEEN 77 GLOBAL MULTI-STRATEGY WM LLC	D	02/24/12	03/31/20
c PASS THROUGH CAPITAL GAIN	P	09/30/19	09/30/20
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 52,555,642.		48,188,278.	4,367,364.
b 2,681,403.		2,121,000.	560,403.
c 1,047,029.		691,874.	355,155.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,367,364.
b			560,403.
c			355,155.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,282,922.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	18,675,319.	105,381,413.	.177216
2017	19,086,528.	120,363,794.	.158574
2016	18,991,757.	103,941,269.	.182716
2015	17,724,138.	78,335,239.	.226260
2014	20,655,183.	87,573,469.	.235861

2 Total of line 1, column (d)	2	.980627
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.196125
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	131,375,133.
5 Multiply line 4 by line 3	5	25,765,948.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	69,296.
7 Add lines 5 and 6	7	25,835,244.
8 Enter qualifying distributions from Part XII, line 4	8	24,265,020.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	138,592.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	138,592.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	138,592.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	154,682.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	159,682.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,090.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 21,090. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

STMT 15

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, books in care, and foreign country interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business holdings.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 18	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN GROVE P.O. BOX 1667 LOS ALTOS, CA 94023	BOARD CHAIR 10.00	0.	0.	0.
EVA K. GROVE P.O. BOX 1667 LOS ALTOS, CA 94023	SECRETARY 8.00	0.	0.	0.
LESLIE DOROSIN P.O. BOX 1667 LOS ALTOS, CA 94023	CO-EXECUTIVE DIRECTOR/CFO 30.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LEARNING FOR ACTION P.O. BOX 411490, SAN FRANCISCO, CA 94141	PROGRAM CONSULTANT	55,644.

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 ECOTRUST FORESTS LLC: LOAN MADE AT BELOW-MARKET INTEREST RATE TO SUPPORT CONSERVATION-BASED FOREST MANAGEMENT STRATEGIES WITH A KEY AIM BEING TO MITIGATE CLIMATE CHANGE.	1,500,000.
2 MISSION DRIVEN FINANCE: LOAN MADE AT BELOW-MARKET INTEREST RATE TO PROVIDE RAPID AND CRITICAL FINANCING TO POST BONDS TO FREE IMMIGRANTS WHO ARE IN IMMIGRATION DETENTION.	150,000.
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	1,650,000.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	60,570,968.
b	Average of monthly cash balances	1b	56,578,871.
c	Fair market value of all other assets	1c	16,225,931.
d	Total (add lines 1a, b, and c)	1d	133,375,770.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	133,375,770.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,000,637.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	131,375,133.
6	Minimum investment return. Enter 5% of line 5	6	6,568,757.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,568,757.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	138,592.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	19,496.
c	Add lines 2a and 2b	2c	158,088.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,410,669.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,410,669.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,410,669.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	22,615,020.
b	Program-related investments - total from Part IX-B	1b	1,650,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	24,265,020.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,265,020.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				6,410,669.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	16,384,084.			
b From 2015	13,915,714.			
c From 2016	13,936,042.			
d From 2017	13,102,677.			
e From 2018	13,456,111.			
f Total of lines 3a through e	70,794,628.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 24,265,020.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				6,410,669.
e Remaining amount distributed out of corpus	17,854,351.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	88,648,979.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	16,384,084.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	72,264,895.			
10 Analysis of line 9:				
a Excess from 2015	13,915,714.			
b Excess from 2016	13,936,042.			
c Excess from 2017	13,102,677.			
d Excess from 2018	13,456,111.			
e Excess from 2019	17,854,351.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

EVA K. GROVE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCE INSTITUTE 3655 S GRAND AVE, SUITE 250 LOS ANGELES, CA 90007	N/A	PC	GENERAL SUPPORT	40,000.
ACCESS WOMENS HEALTH JUSTICE PO BOX 3609 OAKLAND, CA 94609-0609	N/A	PC	GENERAL SUPPORT	100,000.
ACT FOR WOMEN AND GIRLS PO BOX 536 VISALIA, CA 93279-0536	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	75,000.
ADVOCATES FOR YOUTH 1325 G STREET, SUITE 980 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	525,000.
AL OTRO LADO 1200 N. STATE STREET LOS ANGELES, CA 90032	N/A	PC	PROJECT SUPPORT	40,000.
Total	SEE CONTINUATION SHEET(S)			22,449,000.
b Approved for future payment				
NONE				
Total				
				0.

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. THE GROVE FOUNDATION	Taxpayer identification number (TIN) 77-0108124
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 1667	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOS ALTOS, CA 94023-1667	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LESLIE DOROSIN

- The books are in the care of ▶ **P.O. BOX 1667 - LOS ALTOS, CA 94023-1667**
Telephone No. ▶ **650-523-1330** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **AUGUST 16, 2021**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year _____ or
▶ tax year beginning **OCT 1, 2019**, and ending **SEP 30, 2020**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 139,682.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 134,682.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 5,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLIANCE FOR CLIMATE EDUCATION 4676 BROADWAY, SUITE A BOULDER, CO 80304	N/A	PC	GENERAL SUPPORT	25,000.
ALTERNATE ROOTS 352 UNIVERSITY AVENUE SW, STE. N-120 ATLANTA, GA 30310	N/A	PC	PROJECT SUPPORT	75,000.
AMALGAMATED FOUNDATION 1825 K ST, NW WASHINGTON, DC 20006	N/A	PC	PROJECT SUPPORT & DONOR ADVISED FUND	842,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN CA 39 DRUMM ST. SAN FRANCISCO, CA 94111-4805	N/A	PC	PROJECT SUPPORT	60,000.
AMERICAN IMMIGRATION COUNCIL 1331 G STREET, NW WASHINGTON, DC 20005	N/A	PC	PROJECT SUPPORT	25,000.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158-0180	N/A	PC	PROJECT SUPPORT	50,000.
ARIZONA COALITION FOR CHANGE 1241 E WASHINGTON ST., SUITE 103 PHOENIX, AZ 85034	N/A	PC	GENERAL SUPPORT	50,000.
ASIAN AMERICANS ADVANCING JUSTICE-ASIAN LAW CAUCUS 55 COLUMBUS AVE. SAN FRANCISCO, CA 94111-2101	N/A	PC	PROJECT SUPPORT	90,000.
BISC FOUNDATION 1660 L ST NW, STE 605 WASHINGTON, DC 20036	N/A	PC	GENERAL SUPPORT	30,000.
BLACK ORGANIZING PROJECT 1035 W GRAND AVE. OAKLAND, CA 94607	N/A	PC	GENERAL SUPPORT	50,000.
Total from continuation sheets				21,669,000.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLACK VOTERS MATTER CAPACITY BUILDING INSTITUTE 3645 MARKETPLACE BLVD, SUITE 130-209 EAST POINT, GA 30344	N/A	PC	GENERAL SUPPORT	75,000.
BLACK WOMEN FOR WELLNESS PO BOX 292516 LOS ANGELES, CA 90029-7516	N/A	PC	GENERAL SUPPORT	100,000.
BOREALIS PHILANTHROPY 126 N 3RD ST., STE 402 MINNEAPOLIS, MN 55401-2838	N/A	PC	PROJECT SUPPORT	75,000.
CABRILLO COLLEGE FOUNDATION 6500 SOQUEL DR. APTOS, CA 95003-3119	N/A	PC	PROJECT SUPPORT	110,000.
CALCEF INNOVATIONS 436 14TH ST., STE 1220 OAKLAND, CA 94612-2723	N/A	PC	PROJECT SUPPORT	25,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S. SPRING ST., STE 600A LOS ANGELES, CA 90014-3906	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	230,000.
CALIFORNIA LATINAS FOR REPRODUCTIVE JUSTICE PO BOX 861766 LOS ANGELES, CA 90086	N/A	PC	GENERAL SUPPORT	50,000.
CAMELBACK VENTURES 612 ANDREW HIGGINS BLVD., FLOOR 3 NEW ORLEANS, LA 70130	N/A	PC	GENERAL SUPPORT	50,000.
CARDEA CENTER FOR HEALTH AND HUMAN SERVICES 614 GRAND AVE., STE. 400 OAKLAND, CA 94610-3562	N/A	PC	PROJECT SUPPORT	250,000.
CATCHAFIRE, INC. 31 EAST 32ND ST, #1001 NEW YORK, NY 10016	N/A	NC	PROJECT SUPPORT	50,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR CIVIC POLICY 2301 MOUNTAIN RD NE ALBUQUERQUE, NM 87106	N/A	PC	PROJECT SUPPORT	350,000.
CENTER FOR RACE, RELIGION AND ECONOMIC DEMOCRACY, INC. 915 E. MARKET ST. AKRON, OH 44305	N/A	PC	PROJECT SUPPORT	50,000.
CENTRAL ARIZONANS FOR A SUSTAINABLE ECONOMY 22150 E HIGHLAND AVE., SUITE 204 PHOENIX, AZ 85016	N/A	PC	GENERAL SUPPORT	80,000.
CENTRAL VALLEY IMMIGRANT INTEGRATION COLLABORATIVE 516 VILLA AVE., SUITE 28 CLOVIS, CA 93612	N/A	PC	PROJECT SUPPORT	75,000.
CHINESE FOR AFFIRMATIVE ACTION 4625 44TH ST. SACRAMENTO, CA 95820	N/A	PC	PROJECT SUPPORT	100,000.
CHINESE PROGRESSIVE ASSOCIATION 436 14TH ST. OAKLAND, CA 94612	N/A	PC	PROJECT SUPPORT	60,000.
COASTSIDE HOPE PO BOX 1089 EL GRANADA, CA 94018-1089	N/A	PC	PROJECT SUPPORT	50,000.
COMMUNITIES FOR A BETTER ENVIRONMENT 6325 PACIFIC BLVD, STE 300 HUNTINGTON PARK, CA 90255-4100	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	200,000.
COMMUNITY INITIATIVES P.O. BOX 411512 SAN FRANCISCO, CA 94141	N/A	PC	PROJECT SUPPORT	630,000.
COMMUNITY LEGAL SERVICES IN EAST PALO ALTO INC 1861 BAY ROAD EAST PALO ALTO, CA 94303	N/A	PC	PROJECT SUPPORT	255,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONFLUENCE PHILANTHROPY INC 475 RIVERSIDE DR RM 900 NEW YORK, NY 10115-0066	N/A	PC	GENERAL SUPPORT	25,000.
CORA COMMUNITY OVERCOMING RELATIONSHIP ABUSE PO BOX 5090 SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT	74,500.
DINE CITIZENS AGAINST RUINING OUR ENVIRONMENT 10A TOWN PLZ PMB 138 DURANGO, CA 81301-5104	N/A	PC	GENERAL SUPPORT	100,000.
EDUCATION TRAINING AND RESEARCH ASSOCIATES 5619 SCOTTS VALLEY DRIVE, SUITE 140 SCOTT VALLEY, CA 95066	N/A	PC	PROJECT SUPPORT	50,000.
EYES OPEN IOWA 4000 WESTOWN PARKWAY, STE 204 WEST DES MOINES, IA 50266	N/A	PC	PROJECT SUPPORT	175,000.
FAITH ORGANIZING ALLIANCE 940 WEST OWENS AVENUE LAS VEGAS, NV 89106	N/A	PC	GENERAL SUPPORT	30,000.
FORWARD TOGETHER 300 FRANK H. OGAWA PLAZA, STE. 700 OAKLAND, CA 94612	N/A	PC	GENERAL SUPPORT	200,000.
FREEDOM FOR IMMIGRANTS 1322 WEBSTER STREET, SUITE 300 OAKLAND, CA 94612	N/A	PC	PROJECT SUPPORT	50,000.
FREEDOM, INC. 2110 LUANNE LANE MADISON, WI 53713	N/A	PC	GENERAL SUPPORT	70,000.
FRESNO BARRIOS UNIDOS 4415 E TULARE ST FRESNO, CA 93702-3039	N/A	PC	GENERAL SUPPORT	50,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUNDERS FOR REPRODUCTIVE EQUITY INC PO BOX 750 ROCKVILLE, MD 20848-0750	N/A	PC	GENERAL SUPPORT	25,000.
GENESEE VALLEY BOCES 80 MUNSON ST. LE ROY, NY 14020	N/A	GOV	PROJECT SUPPORT	100,000.
GEORGIA CAMPAIGN FOR ADOLESCENT POWER AND POTENTIAL INC. 1718 PEACHTREE, SUITE 465 ATLANTA, GA 30309	N/A	PC	PROJECT SUPPORT	145,000.
GEORGIA COALITION FOR THE PEOPLES AGENDA 501 PULLIAM STREET, SUITE 410 ATLANTA, GA 30312	N/A	PC	GENERAL SUPPORT	75,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 2178 PETALUMA, CA 94953-2178	N/A	PC	PROJECT SUPPORT	80,000.
GROUNDSWELL FUND 436 14TH ST STE 723 OAKLAND, CA 94612-2709	N/A	PC	GENERAL SUPPORT	200,000.
HIAS, INC. 1300 SPRING ST STE 500 SILVER SPRING, MD 20910-3634	N/A	PC	PROJECT SUPPORT	100,000.
HIGHLANDER CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820	N/A	PC	PROJECT SUPPORT	75,000.
HIP HOUSING DEVELOPMENT CORPORATION 364 S RAILROAD AVE SAN MATEO, CA 94401-4024	N/A	PC	PROJECT SUPPORT	120,000.
HOUSING LEADERSHIP COUNCIL OF SAN MATEO COUNTY 2905 S EL CAMINO REAL SAN MATEO, CA 94403-2730	N/A	PC	PROJECT SUPPORT	20,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IF/WHEN/HOW 1730 FRANKLIN ST., STE. 212 OAKLAND, CA 94612	N/A	PC	GENERAL SUPPORT	200,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103-2473	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	620,000.
IMMIGRATION INSTITUTE OF THE BAY AREA 2600 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063	N/A	PC	PROJECT SUPPORT	100,000.
INSTITUTE OF WOMEN AND ETHNIC STUDIES 365 CANAL ST., SUITE 1550 NEW ORLEANS, LA 70130	N/A	PC	PROJECT SUPPORT	60,000.
INTERNATIONAL REFUGEE ASSISTANCE PROJECT ONE BATTERY PARK PLAZA 4TH FLOOR NEW YORK, NY 10004	N/A	PC	PROJECT SUPPORT	75,000.
INTERNATIONAL RESCUE COMMITTEE INC 122 EAST 42ND STREET NEW YORK, NY 10168-0002	N/A	PC	PROJECT SUPPORT	685,000.
JEWISH COMMUNITY FEDERATION OF S F MARIN PENINSULA & SONOMA COUNTIES 121 STEUART ST., SAN FRANCISCO, CA 94105-1236	N/A	PC	GENERAL SUPPORT	50,000.
JOBTRAIN, INC 1200 O'BRIEN DR., MENLO PARK, CA 94025-1413	N/A	PC	GENERAL SUPPORT	125,000.
LEADING FOR CHANGE, INC. 55 E. VERNON AVE. PHOENIX, AZ 85004	N/A	PC	PROJECT SUPPORT	40,000.
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND 740 15TH STREET NW, SUITE 700 WASHINGTON, DC 20005	N/A	PC	PROJECT SUPPORT	350,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEGAL AID SOCIETY OF SAN MATEO CO 330 TWIN DOLPHIN DR, STE 123 REDWOOD CITY, CA 94065	N/A	PC	PROJECT SUPPORT	250,000.
LIFEMOVES 181 CONSTITUTION DRIVE MENLO PARK, CA 94025	N/A	PC	GENERAL SUPPORT	120,000.
LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVE LOS ALTOS, CA 94022-3742	N/A	PC	GENERAL SUPPORT	10,000.
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 4318 S. MAIN STREET LOS ANGELES, CA 90037	N/A	PC	PROJECT SUPPORT	5,500.
MARCH ON MARYLAND, INC. 215 WATTS BRANCH PARKWAY ROCKVILLE, MD 20850	N/A	PC	PROJECT SUPPORT	123,000.
MI FAMILIA VOTA EDUCATION FUND 1140 E. WASHINGTON ST., STE 206 PHOENIX, AZ 85034	N/A	PC	PROJECT SUPPORT	200,000.
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH 498 7TH AVENUE, 18TH FLOOR NEW YORK, NY 10008	N/A	PC	PROJECT SUPPORT	5,000,000.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110	N/A	PC	PROJECT SUPPORT	20,000.
NARRATIVE NATION 82-155 COUNTRY POINTE CIRCLE QUEENS VILLAGE, NY 11427	N/A	PC	PROJECT SUPPORT	50,000.
NATIONAL IMMIGRATION FORUM INC 50 F STREET NW, ST. 300 WASHINGTON, DC 20001-0000	N/A	PC	PROJECT SUPPORT	50,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL IMMIGRATION LITIGATION ALLIANCE 10 GRIGGS TERRACE BROOKLINE, MA 02446	N/A	PC	PROJECT SUPPORT	30,000.
NATIONAL URBAN INDIAN FAMILY COALITION 4000 AURORA AVE N., SUITE #102 SEATTLE, WA 98103	N/A	PC	PROJECT SUPPORT	150,000.
NATIVE AMERICAN RIGHTS FUND 1506 BROADWAY BOULDER, CO 80302	N/A	PC	GENERAL SUPPORT	35,000.
NEO PHILANTHROPY INC 45 W 36TH ST FL 6 NEW YORK, NY 10018-7635	N/A	PC	PROJECT SUPPORT	550,000.
NEW AMERICAN LEADERS 530 7TH AVE., FL M1 NEW YORK, NY 10018	N/A	PC	PROJECT SUPPORT	175,000.
NEW GEORGIA PROJECT, INC. 165 COURTLAND ST., SUITE A-231 ATLANTA, GA 30303	N/A	PC	GENERAL SUPPORT	75,000.
NEW VENTURE FUND 1201 CONNECTICUT AVE., NW, SUITE 300 WASHINGTON, DC 20036	N/A	PC	PROJECT SUPPORT	25,000.
NUESTRA CASA DE EAST PALO ALTO 2396 UNIVERSITY AVE EAST PALO ALTO, CA 94303	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	165,000.
OHIO UNITY COALITION 545 E TOWN ST COLUMBUS, OH 43215	N/A	PC	GENERAL SUPPORT	50,000.
ONE ARIZONA 345 E. PALM LANE PHOENIX, AZ 85004	N/A	PC	GENERAL SUPPORT	295,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ONE EAST PALO ALTO 1798 B BAY RD EAST PALO ALTO, CA 94303-1611	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	220,000.
ONEJUSTICE 433 CALIFORNIA ST STE 815 SAN FRANCISCO, CA 94104-2012	N/A	PC	PROJECT SUPPORT	85,000.
PANGEA LEGAL SERVICES 350 SANSOME ST STE 650 SAN FRANCISCO, CA 94104-1378	N/A	PC	PROJECT SUPPORT	50,000.
PENINSULA CONFLICT RESOLUTION CENTER 1670 S AMPHLETT BLVD SUITE #115 SAN MATEO, CA 94402	N/A	PC	PROJECT SUPPORT	1,500.
PENINSULA FAMILY SERVICE 24 2ND AVE SAN MATEO, CA 94401-3828	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	45,000.
PLANNED PARENTHOOD MAR MONTE INC 1691 THE ALAMEDA SAN JOSE, CA 95126-2203	N/A	PC	GENERAL SUPPORT	775,000.
PRO BONO NET, INC. 151 W 30TH ST, 6TH FLOOR NEW YORK, NY 10001-4018	N/A	PC	PROJECT SUPPORT	100,000.
PROGRESSNOW AZ INSTITUTE 345 E PALM LN PHOENIX, AZ 89102	N/A	PC	GENERAL SUPPORT	60,000.
PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA 2330 PASEO DEL PRADO, SUITE C109 LAS VEGAS, NV 89102	N/A	PC	GENERAL SUPPORT	50,000.
PROJECT SOUTH 9 GAMMON AVE SE ATLANTA, GA 30315	N/A	PC	GENERAL SUPPORT	75,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUENTE DE LA COSTA SUR PO BOX 554 PESCADERO, CA 94060-0554	N/A	PC	PROJECT SUPPORT	75,000.
QUANTUM LEAP HEALTHCARE COLLABORATIVE 3450 CALIFORNIA STREET, 2ND FLOOR SAN FRANCISCO, CA 94108	N/A	PC	PROJECT SUPPORT	25,000.
RAVENSWOOD FAMILY HEALTH CENTER 1885 BAY ROAD EAST PALO ALTO, CA 94303-1611	N/A	PC	GENERAL SUPPORT	120,000.
REBUILDING TOGETHER PENINSULA 841 KAYNYNE ST., REDWOOD CITY, CA 94063-3000	N/A	PC	GENERAL SUPPORT	50,000.
REDWOOD CITY ELEMENTARY 750 BRADFORD ST. REDWOOD CITY, CA 94063-1727	N/A	GOV	PROJECT SUPPORT	155,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2195 HEARST AVE ROOM 120 MC 1104 BERKELEY, CA 94720-1104	N/A	GOV	PROJECT SUPPORT	80,000.
RESIST, INC. P.O. BOX 301240 BOSTON, MA 02130	N/A	PC	PROJECT SUPPORT	150,000.
RESTORATIVE JUSTICE FOR OAKLAND YOUTH 173 FILBERT OAKLAND, CA 94607	N/A	PC	GENERAL SUPPORT	50,000.
RURAL ARIZONA ENGAGEMENT 345 W. CENTRAL AVE SUITE 4 COOLIDGE, AZ 85128	N/A	PC	GENERAL SUPPORT	50,000.
RUTGERS UNIVERSITY FOUNDATION 41 GORDON ROAD, SUITE C PISCATAWAY, NJ 08854	N/A	PC	PROJECT SUPPORT	90,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAMARITAN HOUSE 4031 PACIFIC BLVD. SAN MATEO, CA 94403	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	150,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	PROJECT SUPPORT	25,000.
SAN MATEO COUNTY COMMUNITY COLLEGE DISTRICT 3401 CSM DRIVE SAN MATEO, CA 94402	N/A	GOV	PROJECT SUPPORT	125,000.
SEXUALITY INFORMATION AND EDUCATION COUNCIL OF THE UNITED STATES INC 1012 14TH STREET NW, SUITE 1108 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	110,000.
SHADES OF BLUE PROJECT 211 DOMINION PARK DR 1302 HOUSTON, TX 77090	N/A	PC	GENERAL SUPPORT	25,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 W. EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 94040-1498	N/A	PC	PROJECT SUPPORT	170,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE RICHMOND, CA 94805-4099	N/A	PC	PROJECT SUPPORT	470,000.
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS ST SANTA FE, NM 87505	N/A	PC	PROJECT SUPPORT	200,000.
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY, AL 36101-0548	N/A	PC	PROJECT SUPPORT	100,000.
SPARK REPRODUCTIVE JUSTICE NOW 250 GEORGIA AVE SE, SUITE 207C ATLANTA, GA 30312	N/A	PC	PROJECT SUPPORT	60,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STARVISTA 610 ELM ST., SUITE 212 SAN CARLOS, CA 94070-3070	N/A	PC	GENERAL SUPPORT	120,000.
STATE VOICES 1616 P STREET, NW, SUITE 220 WASHINGTON, DC 20036	N/A	PC	GENERAL SUPPORT & PROJECT SUPPORT	345,000.
TAHIRIH JUSTICE CENTER 6402 ARLINGTON BLVD STE 300 FALLS CHURCH, VA 22042-2333	N/A	PC	PROJECT SUPPORT	85,000.
TEEN HEALTH MISSISSIPPI 125 SOUTH CONGRESS ST STE 1510 JACKSON, MS 39201-3301	N/A	PC	PROJECT SUPPORT	80,000.
TEWA WOMEN UNITED PO BOX 397 SANTA CRUZ, CA 87567-0397	N/A	PC	GENERAL SUPPORT	50,000.
THE CITY COLLEGE 21ST CENTURY FOUNDATION, INC. 160 CONVENT AVENUE, SHEPARD 154 NEW YORK, NY 10031	N/A	PC	PROJECT SUPPORT	150,000.
THE JUSTICE AND DIVERSITY CTR OF THE BAR ASSOC OF SF 1401 LAKESIDE DRIVE, SUITE 400 OAKLAND, CA 94612-4219	N/A	PC	PROJECT SUPPORT	50,000.
THRIVE ALLIANCE PO BOX 132 SAN CARLOS, CA 94070-0132	N/A	PC	GENERAL SUPPORT	20,000.
TIDES CENTER P.O. BOX 399385 SAN FRANCISCO, CA 94129-1755	N/A	PC	PROJECT SUPPORT	120,000.
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755	N/A	PC	PROJECT SUPPORT	200,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TO NIZHONI ANI PO BOX 657 KYKOTSMOVI, AZ 86039-0657	N/A	PC	GENERAL SUPPORT	60,000.
TRAILHEAD INSTITUTE 1385 SOUTH COLORADO BOULEVARD SUITE DENVER, CO 80222-3304	N/A	PC	PROJECT SUPPORT	150,000.
TRANS QUEER PUEBLO 1726 E. ROOSEVELT ST PHOENIX, AZ 85006	N/A	PC	PROJECT SUPPORT	50,000.
UC HASTINGS FOUNDATION 200 MCALLISTER ST SAN FRANCISCO, CA 94102-4978	N/A	PC	PROJECT SUPPORT	125,000.
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 2080 ADDISON ST BERKELEY, CA 94720-1722	N/A	PC	PROJECT SUPPORT	40,000.
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION P.O. BOX 0248 SAN FRANCISCO, CA 94143-0248	N/A	PC	PROJECT SUPPORT	150,000.
UPLIFT FOUNDATION OF NEVADA PO BOX 271701 LAS VEGAS, NV 89127	N/A	PC	PROJECT SUPPORT	22,500.
URBAN HABITAT PROGRAM 2000 FRANKLIN ST. OAKLAND, CA 94612-2908	N/A	PC	PROJECT SUPPORT	130,000.
US CLIMATE ACTION NETWORK 50 F STREET NW, 8TH FLOOR WASHINGTON, DC 20001	N/A	PC	PROJECT SUPPORT	150,000.
WEST FUND PO BOX 92008 EL PASO, TX 79902	N/A	PC	GENERAL SUPPORT	40,000.
Total from continuation sheets				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

THE GROVE FOUNDATION

Employer identification number

77-0108124

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE GROVE FOUNDATION	Employer identification number 77-0108124
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE FOUNDATION TRUST P.O. BOX 1667 LOS ALTOS, CA 94023	\$ 20,870,705.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	EVA GROVE P.O. BOX 1667 LOS ALTOS, CA 94023	\$ 5,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE GROVE FOUNDATION	Employer identification number 77-0108124
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	29,963 SHS IEFA; 26,944 SHS EFA; 17,008 SHS IEMG; 9,965 SHS IJR; 7,149 SHS EWJ; 5,701 SHS EWZ; ETC.	\$ 19,382,969.	11/21/19
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

Name of organization THE GROVE FOUNDATION	Employer identification number 77-0108124
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Name **THE GROVE FOUNDATION** Employer identification number **77-0108124**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1	Total tax (see instructions)	1	138,592.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	138,592.
4	Enter the tax shown on the corporation's 2018 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	49,863.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	49,863.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 The corporation is using the adjusted seasonal installment method.

7 The corporation is using the annualized income installment method.

8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment		(a)	(b)	(c)	(d)
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	02/15/20	03/15/20	06/15/20	09/15/20
10	Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	12,466.	56,830.	34,648.	34,648.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	104,682.			50,000.
Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column		92,216.	35,386.	738.
13	Add lines 11 and 12		92,216.	35,386.	50,738.
14	Add amounts on lines 16 and 17 of the preceding column				
15	Subtract line 14 from line 13. If zero or less, enter -0-	104,682.	92,216.	35,386.	50,738.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17	Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18	Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	92,216.	35,386.	738.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2019 and before 7/1/2019	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\% (0.06)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 06/30/2019 and before 10/1/2019	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2019 and before 1/1/2020	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 5\% (0.05)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2019 and before 4/1/2020	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 5\% (0.05)}{366}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2020 and before 7/1/2020	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2020 and before 10/1/2020	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2020 and before 1/1/2021	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2020 and before 3/16/2021	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1-3), calculations for each period (4-6), and final tax calculations (7-19).

Part II ^{**} **Annualized Income Installment Method**

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	476,418.	1,308,972.	1,945,914.	2,355,827.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	23a	2,858,508.	5,235,888.	3,891,828.	3,141,095.
23b	Extraordinary items (see instructions)	23b		3,240,446.	3,240,446.	3,880,849.
23c	Add lines 23a and 23b	23c	2,858,508.	8,476,334.	7,132,274.	7,021,944.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	57,170.	169,527.	142,645.	140,439.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	57,170.	169,527.	142,645.	140,439.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	57,170.	169,527.	142,645.	140,439.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	14,293.	84,764.	106,984.	140,439.

Part III **Required Installments**

		1st	2nd	3rd	4th	
		installment	installment	installment	installment	
Note: Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	14,293.	84,764.	106,984.	140,439.
33	Add the amounts in all preceding columns of line 38. See instructions	33		12,466.	69,296.	103,944.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ...	34	14,293.	72,298.	37,688.	36,495.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	12,466.	56,830.	34,648.	34,648.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36				
37	Add lines 35 and 36	37	12,466.	56,830.	34,648.	34,648.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	12,466.	56,830.	34,648.	34,648.

Form 2220 (2019)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT CASH	1,495,675.	1,495,675.	
TOTAL TO PART I, LINE 3	1,495,675.	1,495,675.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIPS	119,845.	0.	119,845.	248,607.	
SECURITIES	383,282.	0.	383,282.	383,282.	
TO PART I, LINE 4	503,127.	0.	503,127.	631,889.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PARTNERSHIP INCOME	17,295.	-143,451.	
TOTAL TO FORM 990-PF, PART I, LINE 11	17,295.	-143,451.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	20,942.	9,635.		11,307.
TO FM 990-PF, PG 1, LN 16A	20,942.	9,635.		11,307.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	37,884.	3,788.		34,096.
TO FORM 990-PF, PG 1, LN 16B	37,884.	3,788.		34,096.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	357,516.	324,027.		33,489.
TO FORM 990-PF, PG 1, LN 16C	357,516.	324,027.		33,489.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	141,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	141,000.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEMBERSHIP DUES	63,000.	0.		63,000.
TRAINING	7,000.	0.		7,000.
SUBSCRIPTIONS	2,975.	0.		2,975.
POSTAGE & SHIPPING	814.	0.		814.
WEB HOSTING	451.	0.		451.
SUPPLIES	391.	0.		391.
OTHER MISCELLANEOUS	1,917.	0.		1,917.
TO FORM 990-PF, PG 1, LN 23	76,548.	0.		76,548.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED GAINS (LOSSES) ON INVESTMENTS	1,867,245.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,867,245.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		35,138,984.	35,138,984.
STATE AND MUNICIPAL OBLIGATIONS		X	7,628,929.	7,628,929.
TOTAL U.S. GOVERNMENT OBLIGATIONS			35,138,984.	35,138,984.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			7,628,929.	7,628,929.
TOTAL TO FORM 990-PF, PART II, LINE 10A			42,767,913.	42,767,913.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ADOBE INC	98,086.	98,086.
AFLAC INCORPORATED	53,834.	53,834.
ALPHABET INC CLASS A	215,443.	215,443.
AMERICAN WATER WORKS CO INC	100,402.	100,402.
ANALOG DEVICES INC	56,269.	56,269.
ANSYS INC	70,682.	70,682.
ANTHEM INC	53,449.	53,449.
APPLE INC	162,134.	162,134.
ASML HOLDING NV F	77,547.	77,547.
AVALONBAY COMMUNITIES INC	31,660.	31,660.
BALL CORPORATION	60,594.	60,594.
BANK OF AMERICA CORP	84,700.	84,700.
BANK OF NEW YORK MELLON CORP	33,756.	33,756.
BECTON DICKINSON & CO	46,303.	46,303.
BLACKBAUD INC	27,078.	27,078.
BOOKING HOLDINGS INC	34,214.	34,214.
COSTCO WHOLESALE CORP	75,260.	75,260.
ECOLAB INC	65,348.	65,348.
FIRST REPUBLIC BANK	68,926.	68,926.
FIRST SOLAR INC	65,273.	65,273.
GILEAD SCIENCES INC	43,538.	43,538.
HEXCEL CORP	21,875.	21,875.

ILLUMINA INC	38,017.	38,017.
INTL FLAVORS & FRAGRANCES	51,429.	51,429.
IPG PHOTONICS CORP	51,331.	51,331.
IQVIA HOLDINGS INC	76,608.	76,608.
J B HUNT TRANSPORT SERVICES INC	55,481.	55,481.
JONES LANG LASALLE INC	27,646.	27,646.
LAMB WESTON HOLDING INC	58,185.	58,185.
LHC GROUP INC	60,367.	60,367.
LULULEMON ATHLETICA INC	65,874.	65,874.
MASTERCARD INC-CLASS A	163,674.	163,674.
MCCORMICK & CO-NON VTG SHRS	75,311.	75,311.
MERCK & CO INC	71,254.	71,254.
MICROSOFT CORP	203,389.	203,389.
NEW YORK TIMES CO-A	87,163.	87,163.
NIKE INC. CLASS B	65,030.	65,030.
NXP SEMICONDUCTORS NV	67,772.	67,772.
OMNICELL INC	48,006.	48,006.
ORMAT TECHNOLOGIES INC	34,934.	34,934.
PALO ALTO NETWORKS INC	50,174.	50,174.
PAYPAL HOLDINGS INC	138,315.	138,315.
PNC FINANCIAL SERVICES GROUP	52,977.	52,977.
PROCTER & GAMBLE CO	101,046.	101,046.
QUEST DIAGNOSTICS INC	72,930.	72,930.
REINSURANCE GROUP OF AMERICA	23,893.	23,893.
SALESFORCE.COM INC	73,888.	73,888.
SBA COMMUNICATIONS CORP	99,047.	99,047.
STARBUCKS CORP	51,208.	51,208.
STRYKER CORPORATION	40,215.	40,215.
SVB FINANCIAL GROUP	63,524.	63,524.
TARGET CORPORATION	82,960.	82,960.
THE HOME DEPOT INC.	98,032.	98,032.
TJX COMPANIES INC	62,439.	62,439.
TRACTOR SUPPLY CO	50,456.	50,456.
TRAVELERS COMPANIES INC.	82,874.	82,874.
UNITED PARCEL SERVICE-CL B	52,155.	52,155.
V.F. CORPORATION	39,059.	39,059.
VERIZON COMMUNICATIONS INC	88,462.	88,462.
WABTEC CORP	51,237.	51,237.
XILINX INC	44,094.	44,094.
XYLEM INC	65,193.	65,193.
ACCENTURE PLC CLASS A	56,045.	56,045.
EATON CORP PLC	72,032.	72,032.
MEDTRONIC PLC	62,560.	62,560.
TRANE TECHNOLOGIES PLC	72,386.	72,386.
ASTRAZENECA PLC SPONS ADR	52,060.	52,060.
UNILEVER N V ADR	66,017.	66,017.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>4,713,120.</u>	<u>4,713,120.</u>

FORM 990-PF

CORPORATE BONDS

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ASIAN DEVELOPMENT BANK	1,033,454.	1,033,454.
KREDITANSTALT FUER WIEDERAUFBAU	1,139,441.	1,139,441.
CALVERT IMPACT CAPITAL INC	502,438.	502,438.
EUROPEAN INVESTMENT BANK	659,075.	659,075.
ALPHABET INC	498,799.	498,799.
EUROPEAN INVESTMENT BANK	661,265.	661,265.
SANOFI	30,560.	30,560.
ROYAL BANK OF CANADA	118,488.	118,488.
CATERPILLAR INC	155,551.	155,551.
AMGEN INC	64,846.	64,846.
MEDTRONIC INC	41,652.	41,652.
UNITEDHEALTH GROUP INC	159,885.	159,885.
NEXTERA ENERGY CAPITAL HOLDINGS INC	83,990.	83,990.
DIAGEO INVESTMENT CORP	162,834.	162,834.
AMERICAN EXPRESS CO	161,260.	161,260.
ABBVIE INC	111,323.	111,323.
BANK OF NEW YORK MELLON CORP/THE	243,425.	243,425.
BANK OF NOVA SCOTIA/THE	243,633.	243,633.
APPLE INC	164,029.	164,029.
JOHN DEERE CAPITAL CORP	111,354.	111,354.
AFRICAN DEVELOPMENT BANK	86,355.	86,355.
EVERSOURCE ENERGY	31,846.	31,846.
SANOFI	109,084.	109,084.
VERIZON COMMUNICATIONS INC	107,859.	107,859.
JOHN DEERE CAPITAL CORP	172,959.	172,959.
GENERAL MILLS INC	66,349.	66,349.
PNC FINANCIAL SERVICES GROUP INC/THE	109,632.	109,632.
BOSTON PROPERTIES LP	54,465.	54,465.
MARSH & MCLENNAN COS INC	110,946.	110,946.
DTE ENERGY CO	164,560.	164,560.
PUBLIC SERVICE ENTERPRISE GROUP INC	167,142.	167,142.
EVERSOURCE ENERGY	21,935.	21,935.
SIMON PROPERTY GROUP LP	164,876.	164,876.
ABBOTT LABORATORIES	164,073.	164,073.
CVS HEALTH CORP	163,879.	163,879.
THERMO FISHER SCIENTIFIC INC	165,257.	165,257.
TARGET CORP	162,416.	162,416.
AMERICAN HONDA FINANCE CORP	156,586.	156,586.
STATE STREET CORP	165,584.	165,584.
MICROSOFT CORP	220,535.	220,535.
LOCKHEED MARTIN CORP	108,654.	108,654.
AT&T INC	109,348.	109,348.
COMCAST CORP	173,488.	173,488.
PRUDENTIAL FINANCIAL INC	172,023.	172,023.
US BANCORP	235,274.	235,274.
CITIGROUP INC	173,171.	173,171.
LOWE'S COS INC	33,832.	33,832.
HOME DEPOT INC/THE	165,827.	165,827.
ANTHEM INC	120,909.	120,909.
XCEL ENERGY INC	77,255.	77,255.
ANHEUSER-BUSCH INBEV WORLDWIDE INC	165,950.	165,950.
MERCK & CO INC	175,086.	175,086.

THE GROVE FOUNDATION

77-0108124

UNITED PARCEL SERVICE INC	144,570.	144,570.
HOME DEPOT INC/THE	244,601.	244,601.
WALT DISNEY CO/THE	248,174.	248,174.
LINCOLN NATIONAL CORP	81,427.	81,427.
PEPSICO INC	246,444.	246,444.
ALEXANDRIA REAL ESTATE EQUITIES INC	82,749.	82,749.
BANK OF AMERICA CORP	244,398.	244,398.
NINETEEN77 GLOBAL MULTISTRATEGY ALPHA WM LLC PROMNOTE	174,028.	174,028.
TOTAL TO FORM 990-PF, PART II, LINE 10C	<u>12,090,848.</u>	<u>12,090,848.</u>

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BOSTON COMMON INTERNATIONAL SUSTAINABLE CLIMATE FUND LLC	FMV	4,208,598.	4,208,598.
DRAPER FISHER JURVETSON FUND VII, LP	COST	55,336.	52,562.
LBA REALTY FUND II, INC.	COST	614,459.	614,459.
LBA REALTY FUND IV, LP	COST	533,740.	533,740.
LEGACY VENTURE V (QP), LLC	COST	804,534.	2,292,993.
LEGACY VENTURE VI (QP), LLC	COST	930,798.	5,879,369.
MONTAGE CAPITAL II, L.P.	COST	493,028.	598,031.
ROCKWOOD CAPITAL REAL ESTATE PARTNERS FUND VIII, L.P.	COST	0.	1,780.
VENTURE LENDING AND LEASING VII, LLC	COST	227,370.	268,835.
MICROVEST	FMV	2,010,190.	2,010,190.
TOTAL TO FORM 990-PF, PART II, LINE 13		<u>9,878,053.</u>	<u>16,460,557.</u>

FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
HOUSING TRUST OF SILICON VALLEY NOTE	1,500,000.	1,500,000.	1,500,000.
GRAY PINE LOAN	2,400,000.	1,500,000.	1,500,000.
RECOVERABLE GRANT	240,000.	150,000.	150,000.
RURAL COMMUNITY ASSISTANCE CORPORATION NOTE	400,000.	450,000.	450,000.
NAVAJO POWER LOAN	400,000.	450,000.	450,000.
BLOOMLIFE INC NOTE	40,000.	75,000.	75,000.
ECOTRUST FOREST, LLC	0.	1,350,000.	1,350,000.
MISSION DRIVEN FINANCE, LLC	0.	112,500.	112,500.
LBA REALTY FUND III, INC.	-175,626.	-184,475.	-184,475.
LBA REALTY FUND, INC.	-50,151.	-50,151.	-50,151.
TO FORM 990-PF, PART II, LINE 15	4,754,223.	5,352,874.	5,352,874.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10 STATEMENT 15

NAME OF CONTRIBUTOR	ADDRESS
THE FOUNDATION TRUST	P.O. BOX 1667 LOS ALTOS, CA 94023

FORM 990-PF EXPLANATION CONCERNING PART VII-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT STATEMENT 16

EXPLANATION

THE FOUNDATION INCLUDED IN QUALIFYING DISTRIBUTION AN AMOUNT GIVEN TO A DONOR ADVISED FUND OVER WHICH THE FOUNDATION OR A DISQUALIFIED PERSON HAS ADVISORY PRIVILEGES.

FORM 990-PF

EXPLANATION CONCERNING PART VII-A, LINE 12
SECTION 170(C)(2)(B) STATEMENT

STATEMENT 17

EXPLANATION

THE FOUNDATION ADVISED WITHIN THE SAME FISCAL YEAR THAT ANY AMOUNTS GIVEN TO DONOR ADVISED FUNDS ARE TO BE GIVEN TO 501(C)(3) PUBLIC CHARITIES TO ACCOMPLISH EXEMPT PURPOSES AS DESCRIBED IN SECTION 170(C)(2)(B).

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 18

GRANTEE'S NAME

CATCHAFIRE, INC.

GRANTEE'S ADDRESS

31 EAST 32ND STREET, #1001
NEW YORK, NY 10016

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
50,000.	04/16/20	50,000.	01/31/20

PURPOSE OF GRANT

FOR THE CATCHAFIRE PLATFORM, AN ONLINE CAPACITY-BUILDING TOOL, THAT
CONNECTS NONPROFIT ORGANIZATIONS WITH A NETWORK OF PROFESSIONAL VOLUNTEERS
LOOKING TO DONATE THEIR SKILLS.

DATES OF REPORTS BY GRANTEE

01/31/2020

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

THE ORGANIZATION USED FUNDS GRANTED FOR THE STATED PURPOSES.

GRANTEE'S NAME

ECOTRUST FOREST LLC

GRANTEE'S ADDRESS

721 NW NINTH AVENUE, SUITE 200
PORTLAND, OR 97209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,500,000.	10/29/19	

PURPOSE OF GRANT

LOAN MADE AT BELOW-MARKET INTEREST RATE TO SUPPORT CONSERVATION-BASED FOREST MANAGEMENT STRATEGIES WITH A KEY AIM BEING TO MITIGATE CLIMATE CHANGE.

DATES OF REPORTS BY GRANTEE

04/30/2020

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

MISSION DRIVEN FINANCE, LLC

GRANTEE'S ADDRESS

2245 SAN DIEGO AVENUE, #121
SAN DIEGO, CA 92110

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
150,000.	07/31/20	150,000.

PURPOSE OF GRANT

LOAN MADE AT BELOW-MARKET INTEREST RATE TO PROVIDE RAPID AND CRITICAL FINANCING TO POST BONDS TO FREE IMMIGRANTS WHO ARE IN IMMIGRATION DETENTION.

DATES OF REPORTS BY GRANTEE

02/12/2021

ANY DIVERSION BY GRANTEE

NONE

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS PART XVII, LINE 1, COLUMN (D)	STATEMENT 19
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NAME OF NONCHARITABLE EXEMPT ORGANIZATION

GROVE ACTION FUND

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

GROVE ACTION FUND PROVIDES THE FOUNDATION PROFESSIONAL SERVICES, INCLUDING ACCOUNTING, INVESTMENT ADVICE, CONSULTING, INFORMATION TECHNOLOGY, OFFICE MANAGEMENT AND HUMAN RESOURCES, AT NO COST TO THE FOUNDATION.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

GROVE ACTION FUND

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

GROVE ACTION FUND PROVIDES THE FOUNDATION ACCESS TO THE FUND'S OFFICE SPACE AND OFFICE EQUIPMENT AT NO COST TO THE FOUNDATION.

990-PF	AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS PART XVII, LINE 2, COLUMN (C)	STATEMENT 20
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NAME OF AFFILIATED OR RELATED ORGANIZATION

GROVE ACTION FUND

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON DIRECTORS